TEXASLIFE INSURANCE

BENEFICIARY CHANGE INSTRUCTIONS

We ask for detailed information about your beneficiary(ies). This information will help us identify and pay the appropriate beneficiary(ies) at the death of the insured, which may be many years after you make this designation. To ensure we satisfy our claims obligations, we sometimes use social security number(s) and birthday(s) to identify and locate each beneficiary to whom we owe payments. Listed in the boxes below are the key pieces of information we need in each section of the Change of Beneficiary Form.

Please help us ensure we pay your beneficiary(ies) quickly and accurately by providing as much of the requested information as you can. Thank you for your time.

INSTRUCTION PAGE: PLEASE DO NOT WRITE ON THIS PAGE.

Section A	• Insured's Name	• Policy Number	MUST RETURN ALL THREE (3) PAGES OF THE BENEFICIARY FORM				
A	• Insured's Name	• Folicy Nulliber	DENEFICIARI FORM				
Section	• Beneficiary(ies) Na	ame(s)					
В	Beneficiary(ies) Date(s) of Birth						
	• Percent of Proceeds payable to each Beneficiary						
	Total percent must equal 100% for each type of beneficiary. The primary beneficiaries must total 100%.						
	The 1st Contingent Beneficiary(ies) must total 100%. The 2nd Contingent Beneficiary(ies) must total 100%.						
	• Beneficiary(ies) Social Security Number(s) or Tax ID Number(s)						
	• Beneficiary(ies) Relationship to Insured						
	• Beneficiary(ies) Telephone Number						
	Beneficiary(ies) Address(es)						
	• If designating a Trust, provide the Trust name, date and address						
	• If designating an estate, enter "Estate of Insured" on designation line						
	If you should need more space than is provided on our form, please attach additional pages.						
	Each page must inc	lude a policy numbe	r, date and the owner signature(s).				

Section	Signature requirements (vary based on ownership of policy). Examples are:				
С	• Individual:	Print and sign your name exactly as it appears on your policy. If your name			
		has changed, a Name Change form is required.			
	• Multiple Owners:	vners: <u>All</u> owners must sign.			
	• Partnership:	Partnership: <u>All</u> partners must sign (unless we have a form, signed by all partners,			
		authorizing one partner to sign.)			
	• Corporation:	An officer, other than the insured, must sign indicating their position in the			
	corporation. Please provide a Corporate Resolution granting signature authority				
	• Trust: The current trustee(s) must sign. (A Certification of Trust form is also required.)				
	• Important Note: The owner of the policy(ies) must sign the form and their signatures must be witnessed				

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TEXASLIFE INSURANCE

CHANGE OF BENEFICIARY FORM

Section A. Policy Information

Insured's Name

Policy Number

Section B. Beneficiary Designation

I designate the following as beneficiary(ies) to receive any death benefit that becomes payable under this policy contract. Payment will be made to the beneficiary(ies) that survive the insured, successively, in the following order, in the percentages indicated. (Percentages for Primary Beneficiary(ies) must equal 100% and percentages for 1st Contingent Beneficiary(ies) must equal 100% and percentages for 2nd Contingent Beneficiary(ies) must equal 100%)

- 1. Primary Beneficiary(ies)
- 2. Then 1st Contingent Beneficiary(ies) (If no primary living at the death of the Insured)
- 3. Then 2nd Contingent Beneficiary(ies) (If no primary, or 1st Contingent Beneficiary living at the death of the Insured)
- 4. The estate of the last surviving beneficiary unless governed by a contractual provision stating otherwise.

I reserve the right to revoke or change any beneficiary designation in the future. I revoke any previous beneficiary designations and settlement agreements that apply to the amount payable under the policy in the event of my death. Any person to receive preceeds of this policy must be listed on this form.

Beneficiary's Na	me (First, Middle Initial,	, Last), Entity	Name or Est	ate		
Percent (%) of death benefit	Date of Birth / Date Trust Established	Social Security Number / Tax ID # Telephone Number		ber		
Relationship of I	Beneficiary to Insured	□ Spouse	□ Child	🗌 Trust	□ Other	
Street Number	Street Name		City		State	Zip Code
• Check One <u>(If nothing checked, the designatio</u>			<u>ation will be Primary)</u>			□ 2nd Contingent
• Check One <u>(If</u>	nothing checked, the desi	ignation will b	oe Primary)	Primary	□ 1st Contingent	☐ 2nd Contingent
	nothing checked, the desi				☐ 1st Contingent	☐ 2nd Contingent
		, Last), Entity		ate	☐ 1st Contingent	
Beneficiary's Na Percent (%) of death benefit	me (First, Middle Initial, Date of Birth / Date	, Last), Entity	Name or Est	ate		
Beneficiary's Na Percent (%) of death benefit	me (First, Middle Initial, Date of Birth / Date Trust Established	, Last), Entity Social Se	Name or Est	er / Tax ID #	Telephone Num	

[MUST RETURN ALL THREE (3) PAGES OF BENEFICIARY FORM]

Page 1 of 3 pages

Section B. Beneficiary Designation (Continued from page 1)

Beneficiary's Name (First, Middle Initial, Last), Entity Name or Estate						
Percent (%) of death benefitDate of Birth / Date Trust Established	Social Security Number	er / Tax ID #	Telephone Number			
Relationship of Beneficiary to Insured	\Box Spouse \Box Child	🗆 Trust	Other			
Street Number Street Name	City		State	Zip Code		
• Check One (If nothing checked, the desi	ignation will be Primary)	Primary	□ 1st Contingent	2nd Contingent		
Beneficiary's Name (First, Middle Initial	, Last), Entity Name or Est	ate				
Percent (%) of death benefitDate of Birth / Date Trust Established			Telephone Number			
Relationship of Beneficiary to Insured	□ Spouse □ Child	□ Trust	Other			
Street Number Street Name	City		State	Zip Code		
• Check One (If nothing checked, the designation will be Primary) Primary 1st Contingent 2nd Contingent						
Beneficiary's Name (First, Middle Initial, Last), Entity Name or Estate						
Percent (%) of death benefitDate of Birth / Date Trust Established	Social Security Number / Tax ID #		Telephone Number			
Relationship of Beneficiary to Insured	□ Spouse □ Child	🗆 Trust	Other			
Street Number Street Name	City		State	Zip Code		
• Check One (If nothing checked, the dest	ignation will be Primary)	□ Primary	□ 1st Contingent	2nd Contingent		

[MUST RETURN ALL THREE (3) PAGES OF BENEFICIARY FORM]

Page 2 of 3 pages

Policy Number

Section C. Signatures and Date

This beneficiary change is effective only when it is received and recorded by the company at its home office and is effective as of the date signed by the owner. The company shall not be liable for payment to the beneficiary(ies) listed in Section B if the claim obligation was satisfied prior to the recording of this form. The company may use proof by affidavit or other evidence deemed satisfactory to determine the persons comprising a class of beneficiaries. Any payment made by the company relying on such proof, to the extent of such payment, shall be a valid discharge of the company's obligation under the policy. If a Testamentary Trust is named as beneficiary and the Will naming the trust is not probated within 180 days from the date of the Insured's death, the proceeds shall be paid as if a beneficiary did not survive the Insured. I make this change as allowed in my policy, subject to the terms and conditions therein, as well as any assignment. I expressly reserve the right to change the beneficiary in the future any time I may elect.

For the purpose of this form a facsimile copy of my signature shall be as valid as an original.

BELOW IS TO BE COMPLETED BY CURRENT OWNER (S)

► Signature:	Print Name (First / Middle / Last)	
Signed at City:	State: Date:	
► Witness Signature:	Print Name (First / Middle / Last)	Date
► Signature:	Print Name (First / Middle / Last)	
Signed at City:	State: Date:	
► Witness Signature:	Print Name (First / Middle / Last)	Date

This form <u>must</u> have a witnesses signature for each owner's signature. The witness cannot be a beneficiary.

[MUST RETURN ALL THREE (3) PAGES OF BENEFICIARY FORM]

Page 3 of 3 pages